English

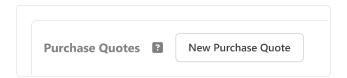
Guides

Purchase Quotes

The **Purchase Quotes** tab in Manager.io allows you to request and keep track of quotes from various suppliers before deciding to make a purchase. This feature keeps all your purchase quotes organized in one place, making your procurement management more efficient and effective.

Creating a New Purchase Quote

To create a new purchase quote, click the New Purchase Quote button.



Purchase Quotes Tab Columns

The Purchase Quotes tab features several columns to help you manage your quotes:

- Date: The date on the purchase quote.
- **Reference**: The reference number for the purchase quote.
- **Supplier**: The name of the supplier who provided the purchase quote.
- **Description**: A description of the purchase quote.
- Amount: The total sum of the purchase quote.
- Status: The current status of the purchase quote.

Status Details

The status of a purchase quote can be set to:

- Active: If the purchase quote is linked with at least one purchase order or purchase invoice.
- Accepted: When the purchase quote has been accepted.
- Cancelled: When the purchase quote has been cancelled.

Use these columns to monitor and manage your purchase quotes effectively, ensuring a streamlined procurement process.